

CONSOLIDATED STATEMENT
FOR ONE HUNDRED TWENTY-THREE STATE BANKS
LOCATED IN THE STATE OF LOUISIANA
AS OF MARCH 31, 2005

ASSETS

Cash and balances due from depository institutions	884,708
Securities	5,576,617
Federal funds sold and reverse repurchase agreements	576,206
Net loans	14,173,175
Assets held in trading accounts	0
Premises and fixed assets	507,515
Other real estate owned	23,436
Goodwill and other intangible assets	172,081
Other assets	595,068
TOTAL ASSETS	<u>22,508,806</u>

LIABILITIES

Deposits	18,518,934
Federal funds purchased and repurchase agreements	446,364
Trading liabilities	0
Other borrowed money	1,146,989
Subordinated debt	0
Other liabilities	160,847
TOTAL LIABILITIES	<u>20,273,134</u>

EQUITY CAPITAL

Perpetual preferred stock	34,910
Common stock	96,344
Surplus	1,064,951
Undivided profits	1,039,467
TOTAL EQUITY CAPITAL	<u>2,235,672</u>

TOTAL LIABILITIES AND EQUITY CAPITAL	<u>22,508,806</u>
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